

Appendix 3C

Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
3Q Holdings Limited	42 089 058 293

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On Market
2	+Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Ordinary
3	Voting rights (eg, one for one)	One for one
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid
5	Number of shares/units in the +class on issue	149,842,216
6	Whether shareholder/unitholder approval is required for buy-back	Yes, approved after the Annual General Meeting held on 19 November 2012.
7	Reason for buy-back	To improve the Company's capital structure where shares trade at less than the Directors' view of intrinsic value, and to provide at least a limited liquidity opportunity to shareholders prior to the Company de-listing.

+ See chapter 19 for defined terms.

- 8 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)
- None apart from any information disclosed by 3Q Holdings Limited to ASX on or prior to the date of this Appendix 3C

On-market buy-back

- 9 Name of broker who will act on the company's behalf
- CCZ Statton Equities
- 10 Deleted 30/9/2001.
- 11 If the company/trust intends to buy back a maximum number of shares - that number
- Note: This requires a figure to be included, not a percentage.
- 30,000,000
- 12 If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention
- From 6 December 2012 until the suspension of 3Q Holdings Limited's shares from official quotation.
- 13 If the company/trust intends to buy back shares/units if conditions are met - those conditions
- Not Applicable

Employee share scheme buy-back

- 14 Number of shares proposed to be bought back
- Not Applicable
- 15 Price to be offered for shares
- Not Applicable

Selective buy-back

- 16 Name of person or description of class of person whose shares are proposed to be bought back
- 17 Number of shares proposed to be bought back
- 18 Price to be offered for shares

Equal access scheme

- 19 Percentage of shares proposed to be bought back
- 20 Total number of shares proposed to be bought back if all offers are accepted
- 21 Price to be offered for shares
- 22 ⁺Record date for participation in offer
Cross reference: Appendix 7A, clause 9.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: 
(Director/Company Secretary)

Date: 6 December 2012

Print name: Alan Treisman

⁺ See chapter 19 for defined terms.