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ASX Announcement

Completion of Unmarketable Parcel Sale Facility

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- 111,907 shares held under the unmarketable parcel sale facility were sold on market today and last Friday
 - Cheques to be forwarded to participants on 30 November 2012
 - Improved capital structure for the Company
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Monday 26 November 2012: The Board of 3Q Holdings Limited (ASX: TQH) today advised the completion of the recently announced Unmarketable Parcel Sale Facility.

The Unmarketable Parcel Sale Facility allowed shareholders with less than a marketable parcel of shares to exit the Company's register without brokerage fees, reducing administrative and other costs associated with those very small holdings of shares.

Some 111,907 shares were sold on market under the Unmarketable Parcel Sale Facility, with the proceeds of that sale to be forwarded to those participants on 30 November 2012.

The completion of these programs ensures an improved capital structure for the Company.

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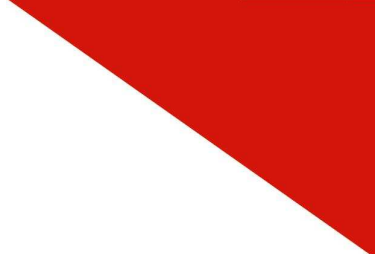
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About 3Q Holdings

3Q Holdings Limited (ASX: TQH) has been listed on the ASX in its current form since 28 December 2005. It originally acquired 100% of QQQ Systems, a software company that provides software applications to the retail industry in Australia and New Zealand – with both point of sale (POS) and head office solutions into a wide range of retail clients operating in the fashion, electronics, furniture, general merchandise and discount variety industries.

In March 2006 the company acquired the San Diego based Applied Retail Solutions business (ARS). ARS has been providing software and services to mid-sized and large retailers in the United States since 1987. Its core product "OnePointe" provides a Post to Host solution in market segments such as apparel, footwear, entertainment, discount and variety, giving TQH an excellent entry into the US retail software and services market.

New Zealand based AdvanceRetail Technology was acquired by TQH in March 2007, and is a leading retail solutions provider with offices in Auckland, Sydney and Brisbane and representation



in Malaysia, China and Singapore – giving it a high quality customer base in Australia, New Zealand and Asia. The company has a range of strategic alliances through which the Company takes its products and services to market, including industry leaders that include SAP, Microsoft and IBM.

In December 2007 the company acquired Island Pacific, which provides access to market leading retail merchandising, store operations, CRM, and multi-channel software solutions internationally. With offices in the United States and the United Kingdom, TQH not only has better access to those markets, but has the advantage of a springboard into the broader European markets. Island Pacific was founded in 1978 and has developed a reputation for delivering high-quality, high-reliability software to the retail industry. The company is headquartered in Irvine, California.